FIVEPOINT
SOLUTIONS

New Data Tools for CaseWorX

2022 CACJ Conference

Presentation Outline

- Repository Updates
  - New required data
  - MAT, Overdoses, If/Then fields
- Other CaseWorX Enhancements
  - Financial Registry: Bulk data entry
  - Participant Transfer
  - Dependents and Family Case Tracking
- New Ad Hoc Reporting Tool: Exago
  - How to build an Express Report
  - How to filter and organize a report
  - How to add graphics to a report
  - How to save a report
- Q&A

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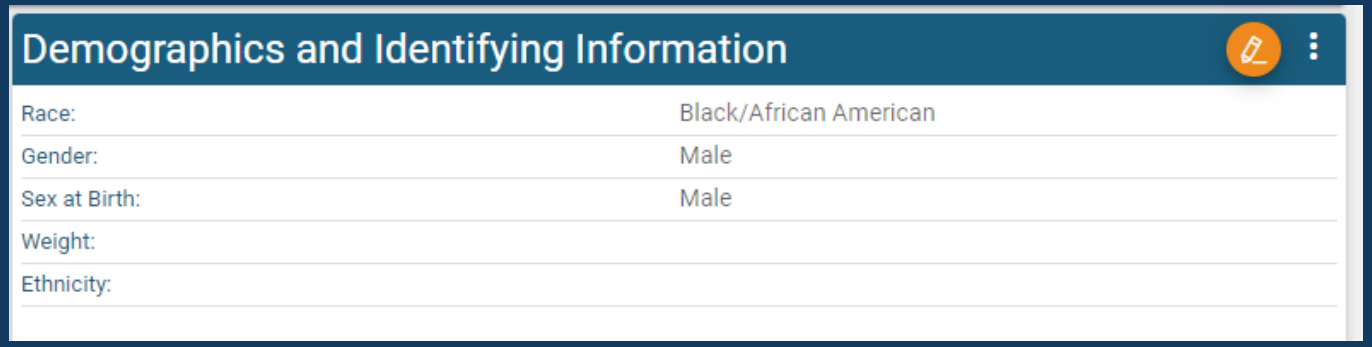
Repository Updates

REQUIRED for all participants:

- Participant Gender (new list values)
- Sex at Birth (new field)
- Participant Race (new list values)
- Ethnicity (new field)



Required for all ACCEPTED participants:

- Entry Income Level
- Entry Employment Status

Required for all EXITING participants:

- Exit Income Level
- Exit Employment Status

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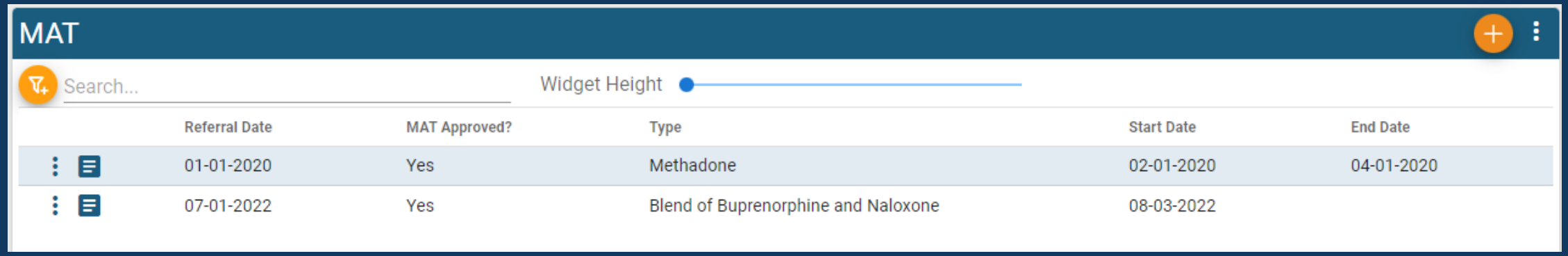
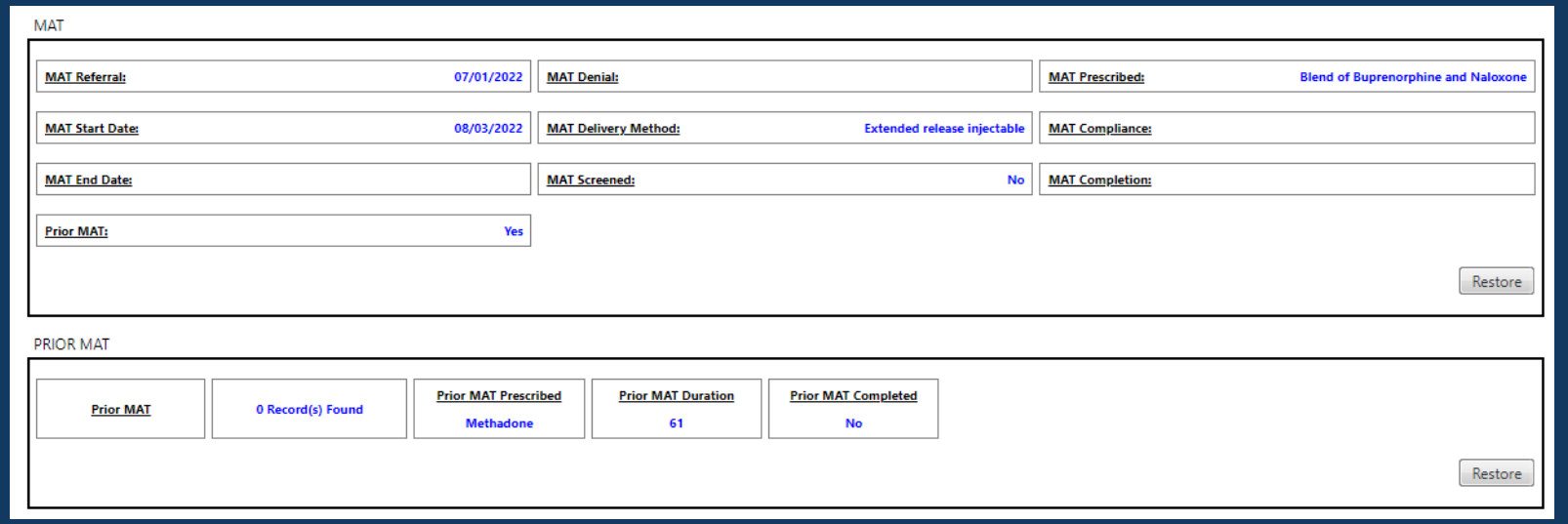
MAT and Overdoses

Reporting data on both current MAT prescription and prior MAT.





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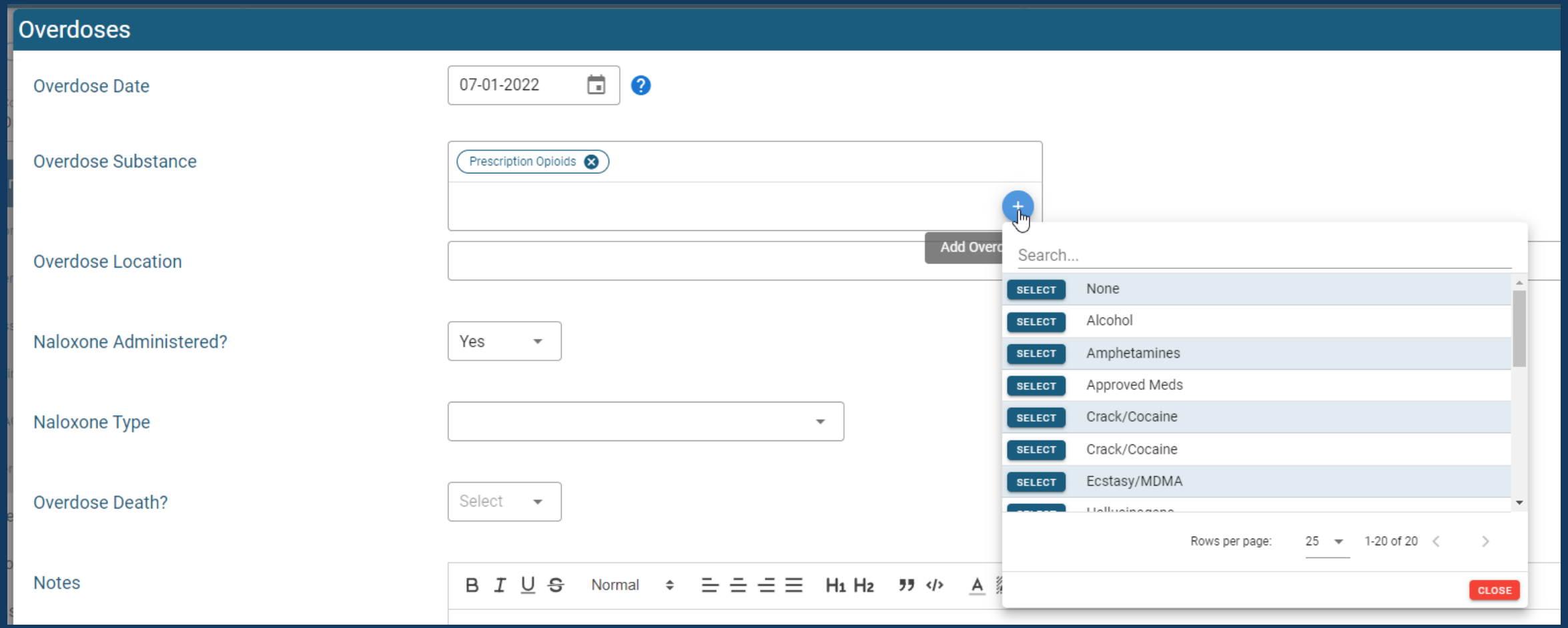
Overdoses Widget



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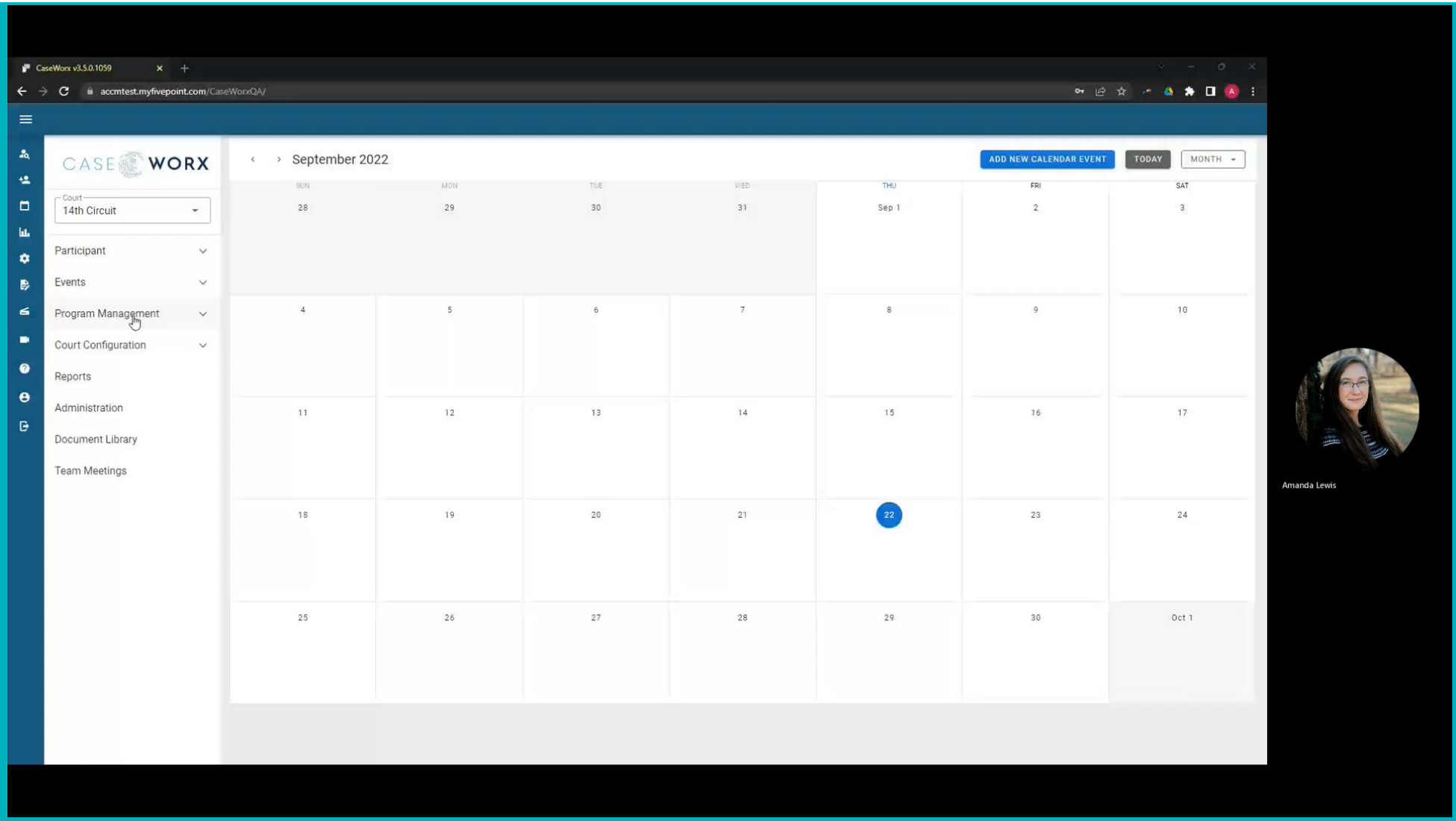
Financial Registry: Bulk Data Entry



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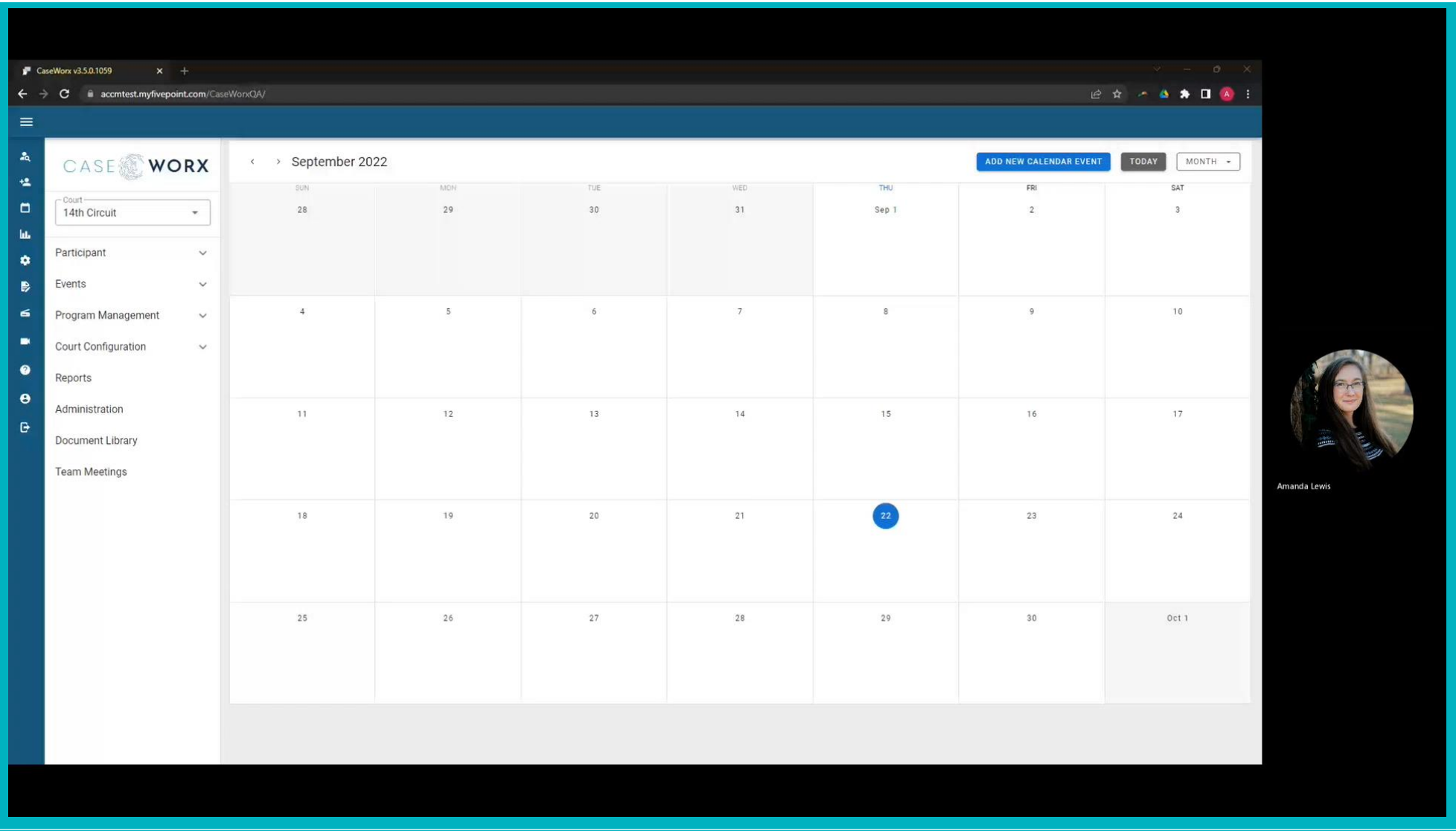
Participant Transfer



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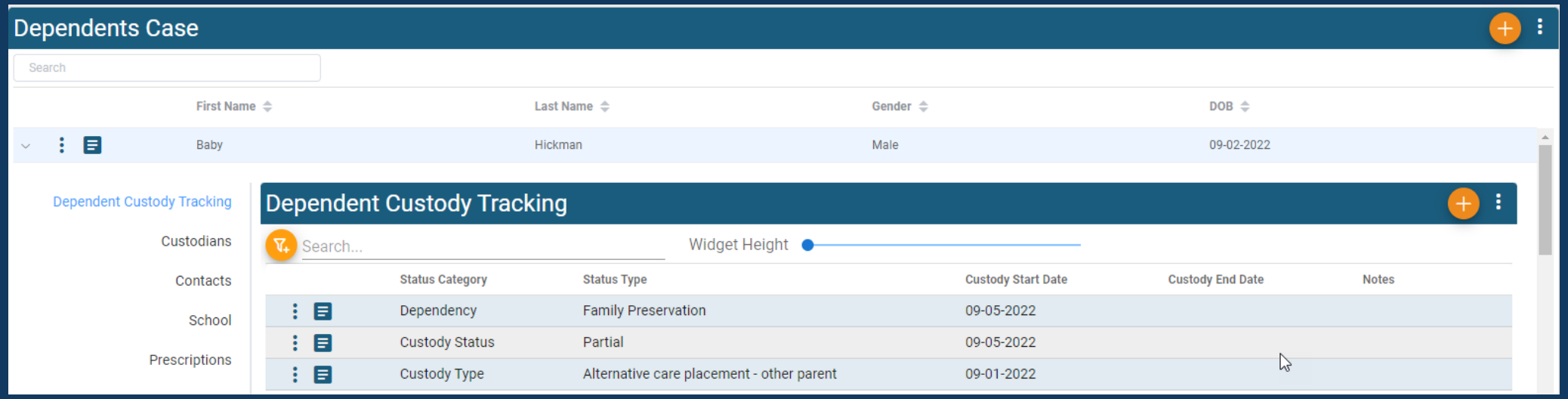
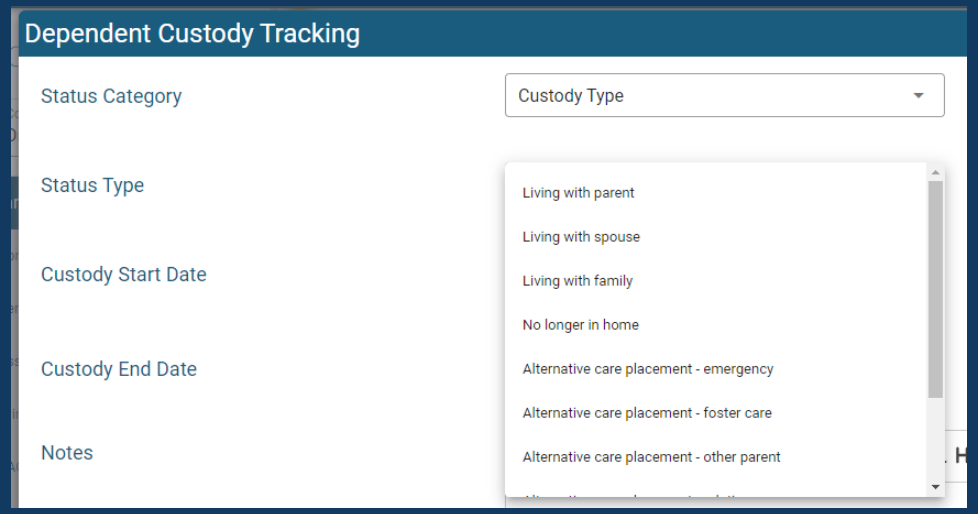
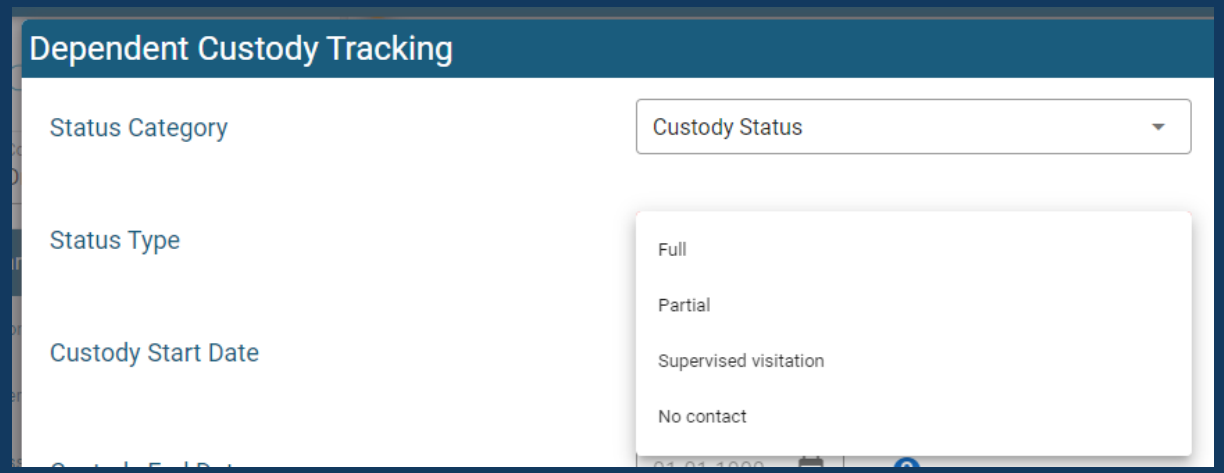
Dependents and Custody Tracking







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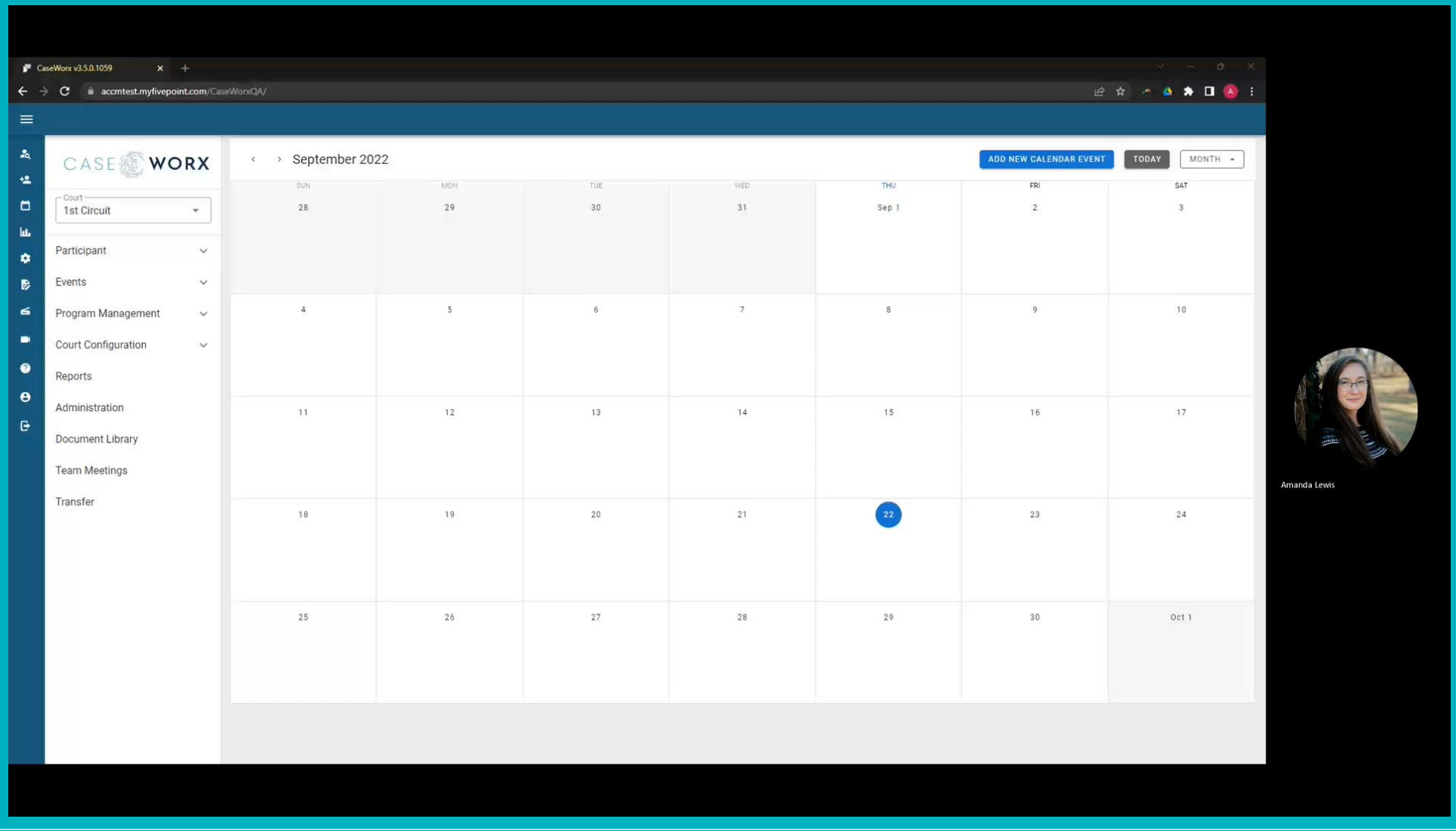
Exago



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Questions

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